



SAN FRANCISCO  
OPERA

## Giving Stock to San Francisco Opera

Thank you for considering a stock gift to San Francisco Opera. The most direct way to contribute stock is through an electronic transfer (DTC) from your brokerage account. Please follow the steps below to notify San Francisco Opera of your stock gift.

1. Complete and mail, email, or fax this form to San Francisco Opera:

By Mail:  
San Francisco Opera  
Attn: Alix Josefski  
301 Van Ness Avenue  
San Francisco, CA 94102

By Fax:  
(415) 551-6243

By email:  
[ajosefski@sfopera.com](mailto:ajosefski@sfopera.com)

2. Provide your broker with the following information regarding our Morgan Stanley account:

Account Name: San Francisco Opera Association  
Account Number: 101-514957-571 DTC #0015  
Address: Morgan Stanley  
101 California Street  
San Francisco, CA 94111  
Representative: Mr. Jesse Bromberg  
Phone Number: (415) 693-6876  
Fax Number: (415) 693-7378  
Tax ID Number: 94-0836240

3. Once the transfer has been instructed, please contact Alix Josefski ([ajosefski@sfopera.com](mailto:ajosefski@sfopera.com)) so we can confirm receipt of your gift and provide a timely acknowledgment letter. The date of your gift is the date your shares are received into the San Francisco Opera account. The value of your gift is based on the average of the high and the low of the stock on that date.

### DONOR INFORMATION

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Phone Number

### STOCK INFORMATION

\_\_\_\_\_  
Name of stock(s)

\_\_\_\_\_  
Number of shares

\_\_\_\_\_  
Approx. Value

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date